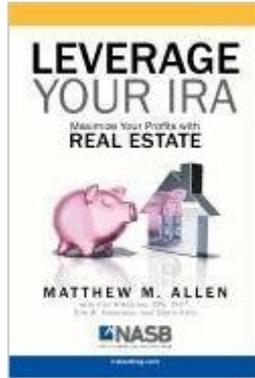


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# Leverage Your IRA: Maximize Your Profits With Real Estate



## Synopsis

TIRED OF YOUR IRA EARNING LOUSY RETURNS IN TRADITIONAL INVESTMENTS? Want to know the secret to increasing returns in your IRA that your investment advisor may not even be aware of? Many people have found great success in investing in real estate over the past few decades but few are aware that you can hold real estate investments within your IRA. Not only can you hold these investments, you can use the power of leverage through non-recourse loans to substantially increase your returns. Within this book you will learn:

- How self-directed IRAs function.
- What a non-recourse loan is and how it works.
- Why your CPA and investment advisor may not be aware of these options.
- What the IRS has to say about real estate in an IRA.
- The step-by-step actions to get started earning great returns. You don't have to take the investments offered by your bank or financial institution - you can choose! Rather than watching your retirement funds inch slowly forward, put that money to work and live the retirement of your dreams!

## Book Information

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## Customer Reviews

There is more than one way to plan for retirement and invest IRA money. Although this is not the way that I typically recommend for most people, that doesn't make it wrong. I do have some clients who have used some of their IRA money to invest in property and the affiliated companies referred to in the book are very reputable. For those with the energy, experience and time, this is a little-known but potentially profitable way to use all or part of your IRA savings to better prepare for retirement. The book authors cover all one needs to know if they are interested in exploring different

ways to invest IRA funds. If readers follow the letter of this book, they will stay out of trouble with the IRS and have the best chances for real estate success with IRA savings. Mark J. Orr, CFP® Stress-Free Retirement Planning

This book contains some information about investing IRA money, but it is very biased. It does not discuss any negative points. It talks a lot about non-recourse loans (offered by the book writer's bank). Such loans have very high interest rates, about 2X as much as those on conventional 15-year loans. So it is not worth the efforts. Most of the glowing reviews on the book cover are from people working for companies that benefit. This is simply a glorified infomercial.

This book gives a complete overview of the steps involved in using your IRA to own investment real estate. It was helpful to have details provided by people that are actually in the lending business. Wish that I had read it before paying cash for our first property.

When we recently purchased a condo, we wanted to use my IRA to pay for it. I couldn't find anyone or any information to answer my questions. This book answered all the questions I had, from could it be done to actually living in the condo I purchased and more. If you are thinking about investing in or buying real estate using your IRA, I would recommend you read this book first.

This is a really good book that is written in plain English. It gives excellent examples and definitions as well as rudimentary game plans for IRA investing. Also has an extensive glossary for locating the required services one needs for Custodial IRA's. Highly recommended if you are considering Real Estate investments through your IRA.

An excellent read. Well written and collaborated on by 4 professionals in the business who in my opinion can help expedite the process. I think it is important as well to have someone with a tax background as one of the collaborators. I spoke with Eric Winston, CPA. He is very easy to talk with in addition to being knowledgeable about the financial process from the IRS point of view. As a real estate broker and investment adviser, I know this concept makes "ALL THE SENSE" in the world. I do not advocate completely dislodging from securities markets, however I do advocate sincerely giving an educated look at self-directing your IRA with real estate or other tangible assets which are allowed for potential of higher secured ROI, and if a loan is needed to assist in the acquisition North American Savings Bank is the best source to help. This concept is here to stay. After this past few

years of investment scams and after last Sunday's 60 minutes review of the Lehman Brothers scam, America had better consider that it is time to take some CONTROL of their retirement futures and cease and desist depending SOLELY on Wall Street.

You have to really understand what you're getting involved in when you invest at any level & this book spells it out very clearly what the dynamics of utilizing this option for your IRA. I heard Dave Ramsey say once on the radio that those who do self directed IRA's & want to invest in Real Estate this way SHOULD HAVE 10 years of experience with real estate as an investment. I didn't know this avenue was possible & really loved the straightforward & complete information that Matt Allen gives us. THANK YOU Mr. Allen!

This is a great book for anyone who is interested in buying real estate via their retirement accounts. Mr. Allen explains in great detail the process and tax issues involved. If you are thinking of using your retirement account to purchase real estate this is the book for you. He also makes it very clear you should review this strategy with your respective tax advisor. I highly recommend.

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